

CONSERVATIONCAPITAL

Name of insurer	AIA	Policy Number	AIA 9207	Date of Sales Sheet	15 Jun 2025
Date Policy Started	8 May 2013	Premium Paid Till	8 May 2026	Date of Maturity	8 May 2033
Sum Guaranteed	\$19,356	Projected Bonus	\$13,724	Projected maturity Value	\$33,080
Initial investment	\$17,118	Total balance Premium	\$7,565.25	Total invested	\$24,683.25
Balance Premium years	7	Nett Premium Amount	\$1,080.75	Compounded / Simple Interest	4.40% / 4.30%

Table of illustration

	2025	2026 – 2032	2033	Sub Total	Total
Projected Maturity Value	-	-	\$33,080		\$33,080
Premium Payable	-	(\$1,080.75)	-	(\$7,565.25)	-
Initial Capital	(\$17,118)	-	-	(\$17,118)	-
Total Payment (Premium payable + Initial Capital)					(\$24,683.25)
Projected Gain					\$8,396.75
% of Gain as a value of investment contributed					34.02%

Remarks

- 1) 34.02% gain is expected on this policy with 7 years 11 months to maturity (7.91 years).
- 2) This is a whole life plan that continues to grow at around 4.4% per annum with continued payment of premium.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by Name and IC	Signature
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